

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization International Bureau



(43) International Publication Date
29 December 2004 (29.12.2004)

PCT

(10) International Publication Number
WO 2004/114169 A1

(51) International Patent Classification⁷: G06F 17/60 (74) Agent: WATERMARK PATENT & TRADEMARK ATTORNEYS; 290 Burwood Road, Hawthorn, Victoria 3122 (AU).

(21) International Application Number: PCT/AU2004/000859 (81) Designated States (unless otherwise indicated, for every kind of national protection available): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NA, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.

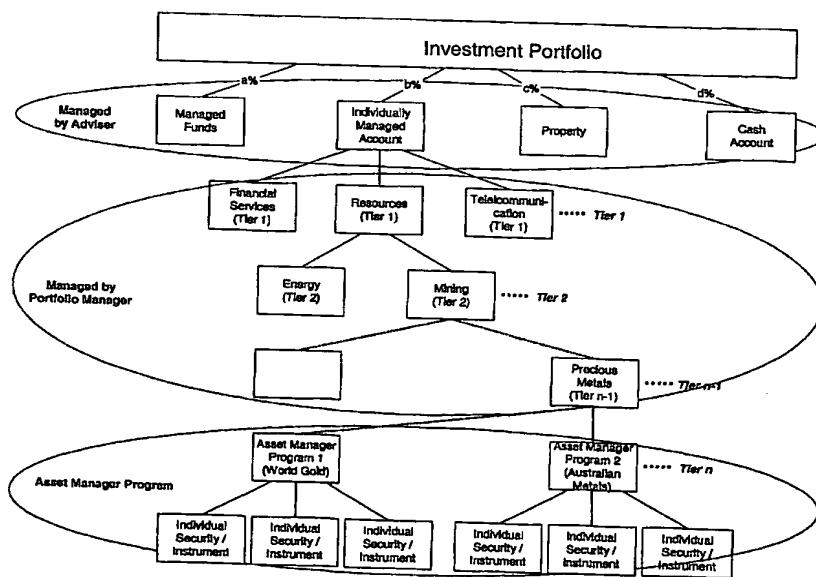
(22) International Filing Date: 28 June 2004 (28.06.2004) (82) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LS, MW, MZ, NA, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PL, PT, RO, SE, SI, SK, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

(25) Filing Language: English (75) Inventors; and

(26) Publication Language: English (75) Inventors/Applicants (for US only): GAUTHEREON, Pascal, J., A. [FR/AU]; 7/40 Bay Road, Waverton, NSW 2060 (AU). FIELD, Ashwin [AU/AU]; 141 Walker Street, North Sydney, NSW 2060 (AU). MCDougall, Mark, L. [AU/AU]; 46/106 Elizabeth Bay Road, Elizabeth Bay, NSW 2011 (AU). CHEN, Bennett [AU/AU]; 35/23 McMahon Street, Hurstville, NSW 2220 (AU).

[Continued on next page]

(54) Title: SYSTEM AND METHOD OF INVESTING FUNDS



(57) Abstract: In one aspect, the invention provides a data communications network including communication devices enabling communication between a user and a funds investment system, a method of investing funds with asset manager programs by distributing total funds available for investment to a plurality of asset manager programs said distribution effected by performing the method step of performing a plurality of intermediate allocations, each intermediate allocation according with predefined rules supplied to the system by the user over the communications network and repeating the step of performing intermediate allocations until all available funds are allocated with asset manager programs.

WO 2004/114169 A1



Published:

— *with international search report*

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.